

# EVANS TRANSPORTATION COMPANY

A SUBSIDIARY OF ED EVANS PRODUCTS COMPANY

2200 EAST DEVON AVENUE, DES PLAINES, ILLINOIS 60018, (312) 297-3200

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Washington, D. C.

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November 4, 1977

RECORDATION NO. 9015-A Filed & Recorded

NOV 7 1977-1 35 PM

Office of the Secretary  
Interstate Commerce Commission  
Washington, D. C.

INTERSTATE COMMERCE COMMISSION

RE: Amendment to Equipment Trust Agreement  
Dated as of September 29, 1977 (Issue I,  
United Equipment Leasing Associates)

Gentlemen:

Pursuant to Section 20c of the Interstate Commerce Act and the rules and regulations promulgated thereunder, we hand you herewith for filing ten (10) executed counterparts of the above referenced Amendment to Equipment Trust Agreement, all as more fully described below:

Issuer: United Equipment Leasing Associates  
2200 East Devon Avenue  
Des Plaines, Illinois 60018

Trustee: Continental Illinois National Bank and  
Trust Company of Chicago  
231 South LaSalle Street  
Chicago, Illinois 60693

Guarantor: Evans Transportation Company  
2200 East Devon Avenue  
Des Plaines, Illinois 60018

The Amendment refers to that certain Equipment Trust Agreement dated as of September 1, 1977, and recorded with the Interstate Commerce Commission on September 27, 1977, as Recordation No. 9015 and accordingly, should be recorded as a sub-filing under that number.

Enclosed is Rosenthal and Schanfield's Check No. 21814 in the amount of \$10.00 in payment of the applicable recording and filing fees.

C. T. Keppeler  
C. T. Keppeler

Interstate Commerce Commission

November 4, 1977  
Page Two

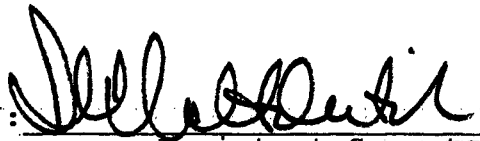
Since the above mentioned documents are being delivered to you by hand, we would appreciate it if you would return to the person delivering the same duly stamped copies of the documents not required to be kept by you. If this is not possible, please return the same by mail to:

I. Walter Deitch  
ROSENTHAL AND SCHANFIELD  
55 East Monroe Street, Suite 4620  
Chicago, Illinois 60603

Very truly yours,

UNITED EQUIPMENT LEASING  
ASSOCIATES

BY:

  
~~Assistant Secretary~~  
Counsel

LS:nev  
Enclosures

VIA NETWORK COURIER

**Interstate Commerce Commission**  
**Washington, D.C. 20423**

11/7/77

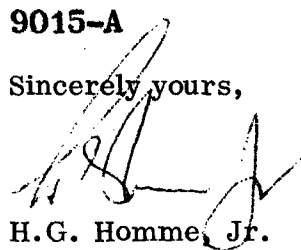
OFFICE OF THE SECRETARY

**I. Walter Deitch**  
**Rosenthal And Schanfield**  
**55 East Monroe Street, Suite 4620**  
**Chicago, Illinois 60603**

Dear Sir:

The enclosed document(s) was recorded pursuant to the  
provisions of Section 20(c) of the Interstate Commerce Act,  
49 U.S.C. 20(c), on 11/7/77 at 1:35pm ,  
and assigned recordation number(s) 9015-A

Sincerely yours,

  
H.G. Homme, Jr.  
Acting Secretary

Enclosure(s)

RECORDATION NO. 9015-A Filed & Recorded

NOV 7 1977-1 35 PM

INTERSTATE COMMERCE COMMISSION

AMENDMENT TO  
EQUIPMENT TRUST AGREEMENT

Amendment to Equipment Trust Agreement dated as of September 29, 1977 among Continental Illinois National Bank and Trust Company of Chicago (the "Trustee"), Evans Transportation Company ("ETC") and United Equipment Leasing Associates ("Associates").

W I T N E S S E T H:

WHEREAS, the parties hereto have heretofore executed and delivered among one another that certain Equipment Trust Agreement dated as of September 1, 1977 (hereinafter called the "Equipment Trust Agreement"); and

WHEREAS, the Equipment Trust Agreement was recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act on September 27, 1977 as Recordation No. 9015; and

WHEREAS, although the Equipment Trust Agreement provides that the Equipment not be put into service prior to June 1, 1977, Associates desires to change such date to January 1, 1977; and

WHEREAS, Schedule A to the Equipment Trust Agreement contains a typographical error in the description of certain railroad tank cars which provide a portion of the security for Associates' Equipment Trust Certificates, Series I (hereinafter called the "Trust Certificates"), issued and to be issued under and pursuant to the terms of the Equipment Trust Agreement; and

WHEREAS, Associates and ETC desire to amend such date, make certain other conforming changes and correct said

typographical error by entering into and recording with the Interstate Commerce Commission this Amendment and the Trustee and the purchasers of the Trust Certificates are agreeable thereto.

NOW, THEREFORE, in consideration of the premises and of other good and valuable consideration, the receipt whereof is hereby acknowledged, the parties hereto agree as follows:

1. Section 1.01 is amended by deleting from the definition of Equipment the date "June 1, 1977" and substituting therefor the date "January 1, 1977".

2. Section 3.01 is amended by deleting from both the first and second paragraphs thereof the date "June 1, 1977" and substituting therefor the date "January 1, 1977".

3. Section 3.04 is amended by deleting from the last paragraph thereof the date "June 1, 1977" and substituting therefor the date "January 1, 1977".

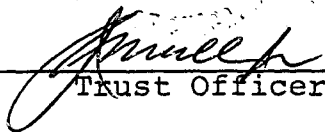
4. Section 4.06 is amended by deleting from both clauses (1) and (2) of the last paragraph thereof the date "June 1, 1977" and substituting therefor the date "January 1, 1977".

5. Schedule A of the Equipment Trust Agreement is hereby amended by deleting from the column headed "Type of Car" the phrase "21,000 gallon tank cars" in its entirety and substituting therefor the phrase "21,000 and 30,000 gallon tank cars".

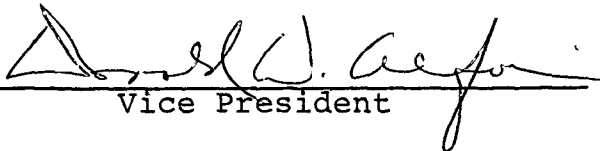
6. All the remaining terms and provisions of the Equipment Trust Agreement remain in full force and effect, and the Equipment Trust Agreement as hereby amended is hereby ratified, amended and approved.

[CORPORATE SEAL]

ATTEST:

  
Trust Officer

CONTINENTAL ILLINOIS NATIONAL BANK  
AND TRUST COMPANY OF CHICAGO,

BY:   
Vice President

UNITED EQUIPMENT LEASING ASSOCIATES,

BY:   
Policy Board Member - ADM


BY:   
Policy Board Member - United

EVANS TRANSPORTATION COMPANY,

[CORPORATE SEAL]

ATTEST:

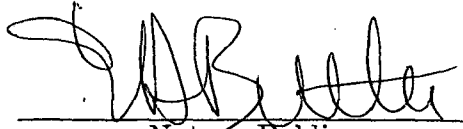
  
Assistant Secretary

BY:   
Vice President

STATE OF ILLINOIS }  
COUNTY OF COOK } ss.:

On this ~~12<sup>th</sup>~~ <sup>OCTOBER</sup> day of ~~September~~, 1977, before me personally appeared DONALD W. ALFVIN, to me personally known, who, being by me duly sworn, says that he is a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said national banking association, that said instrument was signed and sealed on behalf of said national banking association by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

  
Notary Public

My Commission expires: NOVEMBER 16, 1977

STATE OF ILLINOIS }  
COUNTY OF COOK } ss.:

On this ~~29<sup>th</sup>~~ day of September, 1977, before me personally appeared Ben E. Fellows and Paul R. Leach, to me personally known, who, being by me duly sworn, say that they are members of the Policy Board of UNITED EQUIPMENT LEASING ASSOCIATES, that said instrument was signed on behalf of said Partnership by authority of its Policy Board and they acknowledged that the execution of the foregoing instrument was the free act and deed of said Partnership.

[NOTARIAL SEAL]

  
Notary Public

My Commission expires: 9/22/78

STATE OF ILLINOIS }  
COUNTY OF COOK } ss.:

On this 29<sup>th</sup> day of September, 1977, before me personally appeared Paul R. Leah, to me personally known, who, being by me duly sworn, says that he is a Vice President of EVANS TRANSPORTATION COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Neva Klein

Notary Public

My Commission expires: 9/22/78